SARDONA
GLOBAL ADVISORS

PRIVACY POLICY

Sardona Global Advisors, LLC ("Sardona," "we," "us," or "our") is committed to protecting the confidentiality and security of the personal information of our clients and prospective clients. This notice explains what information we collect, how we use and share it, and the choices available to you.

Why?

Financial companies choose how they share your personal information. Federal law (including the Gramm-Leach-Bliley Act) and applicable state law give you the right to limit some, but not all, of that sharing, and require us to tell you how we collect, share, and protect your personal information.

What information do we collect?

The personal information we collect depends on the products or services you have with us, and may include:

- Account application and agreement information (e.g., name, address, Social Security or tax ID number, date of birth)
- Investment experience, financial goals, and risk tolerance
- Account balances, holdings, and transaction history
- Information obtained to verify your identity and satisfy due diligence requirements (e.g., Know Your Customer)

How do we use and share it?

We may share your personal information for our everyday business purposes, such as to open and service your account, process transactions, respond to legal process, and comply with regulatory requirements. We do not share your personal information with unaffiliated third parties for their own marketing purposes, and we do not engage in joint marketing arrangements with other financial companies.

How do we protect your information?

We restrict access to your personal information to personnel who need it to provide services to you, and we maintain physical, electronic, and procedural safeguards designed to comply with applicable federal and state law.

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How do we collect your information?

We collect your information when you, for example, open an account, provide account-related documents, or direct us regarding your investments. We may also obtain information from other sources, such as identity-verification and compliance databases.

Your choices

You may contact us at any time to ask questions about this notice or to exercise any rights available to you under applicable law regarding your personal information, including requesting access to, or correction of, the personal information we hold about you.

Definitions

- Affiliates: companies related to Sardona by common ownership or control; these may be financial or non-financial.
- Non-affiliated third parties: companies not related to Sardona by common ownership or control. Sardona does not share your personal information with non-affiliated third parties except as described above or as required by law.
- Joint marketing: a formal agreement between unrelated financial companies to jointly market products or services to you. Sardona does not engage in joint marketing.

Questions

Contact us at info@sardona-advisors.com or by calling +1 305 699 0150 with any questions about this notice.

This notice was last updated: September 2026

Sardona Global Advisors, LLC — a Florida-registered investment adviser (Florida OFR).

www.sardona-advisors.com